

Julie Portman
Principal
Edward Jones



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PRINCIPAL, INVESTMENT BANKING
EDWARD JONES

Julie Portman joined Edward Jones in 1993 as a director in the Public Finance department. Her responsibilities include pursuing, structuring, marketing and closing tax-exempt municipal bond issues.

Since 1996, she has completed more than 100 issues exceeding \$1.25 billion. Her areas of expertise include health care, higher and secondary education and general municipal tax-exempt issues. Some of Julie's Missouri clients include University of Missouri, St. Louis College Pharmacy, Southeast Missouri State University, Missouri Southern State University, Linn State Technical College, City of Washington, City of Lebanon, City of Moberly, Franklin County, Warren County, Miller County Audrain Medical Center, Phelps County Regional Medical Center, Both Regional Hospital and St. Luke's Hospital.

Prior to joining Edward Jones, Portman spent five years with the Ford Motor Co. as an executive in the consumer finance and dealer service areas.

She holds a bachelor's degree in business administration from Truman State University and a master's degree in business administration from Lindenwood College, both with an emphasis in finance. Portman also holds the Series 7, 63, 24 and 53 securities licenses.

Julie is a past board member of the Young Friends of the St. Louis Art Museum and past chairman of the board of Canterbury Enterprises, Inc.

Julie is married and has three children.